Public vehicle tenders in Europe, October 2026: 946 contract awards on TED, 7 naming a Chinese maker

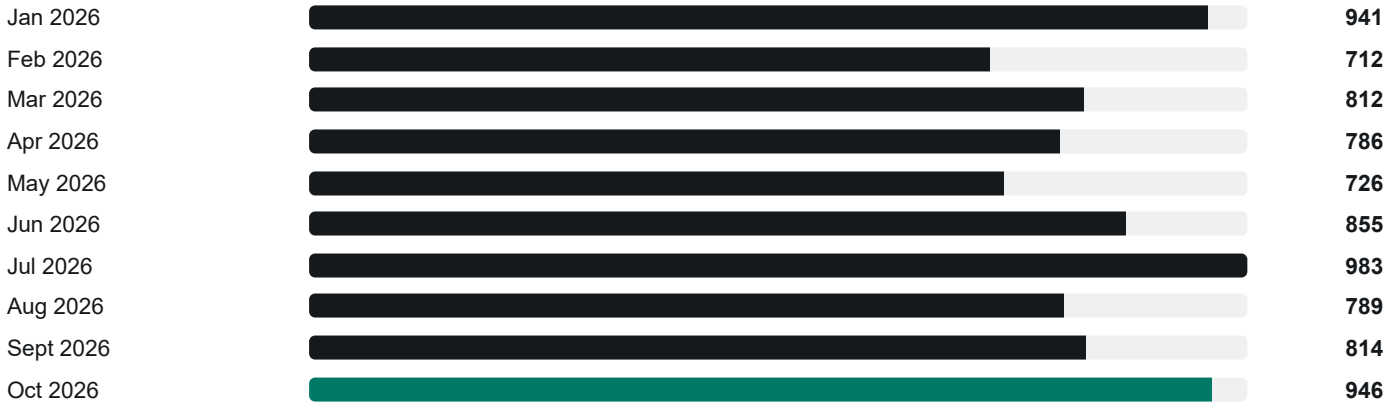
Contract award notices for motor vehicles that public buyers in Europe published in TED from 1 October 2026 to 31 October 2026. All seven vehicle categories; each figure is counted from the notices' own fields.

Award notices	Name a winner	Firm contract value	Name a Chinese maker
946	**837**	**€533 m**	**7**
+16 % on the previous month	88.5 % of the awards	613 awards with a firm value	0.8 %

Key points

- 946 contract award notices for motor vehicles in October 2026 (+16 % on the month before, +15 % on the mean of the 6 months before); 837 name a winner.
- Most awards by vehicle category: emergency and police vehicles 275, other and unspecified vehicles 223, municipal vehicles 139; by buyer country: Germany 199, Poland 174, Czechia 84.
- 7 awards name a Chinese maker among the winners: BYD, King Long, Yutong.
- Firm contract value of 613 awards: €533 m; the largest, €34.4 m, went to MAN Truck & Bus Italia S.p.A.

Award notices per month on TED, all vehicle categories, January 2026 to October 2026: 946 in October 2026

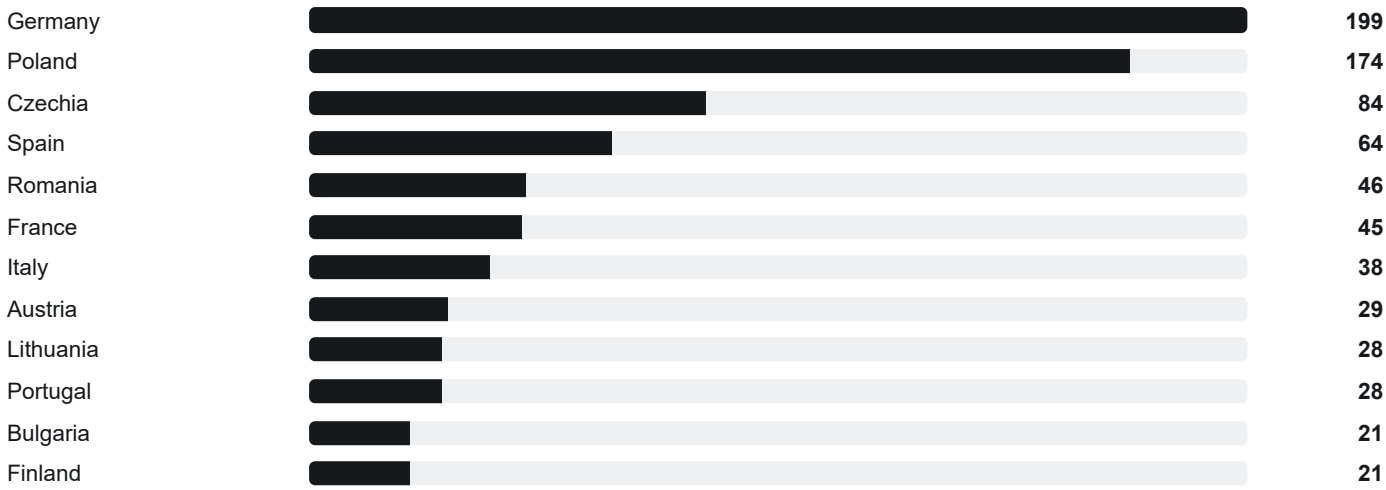


The highlighted bar is this report's month. Award notices that name a Chinese maker are in the tables below.

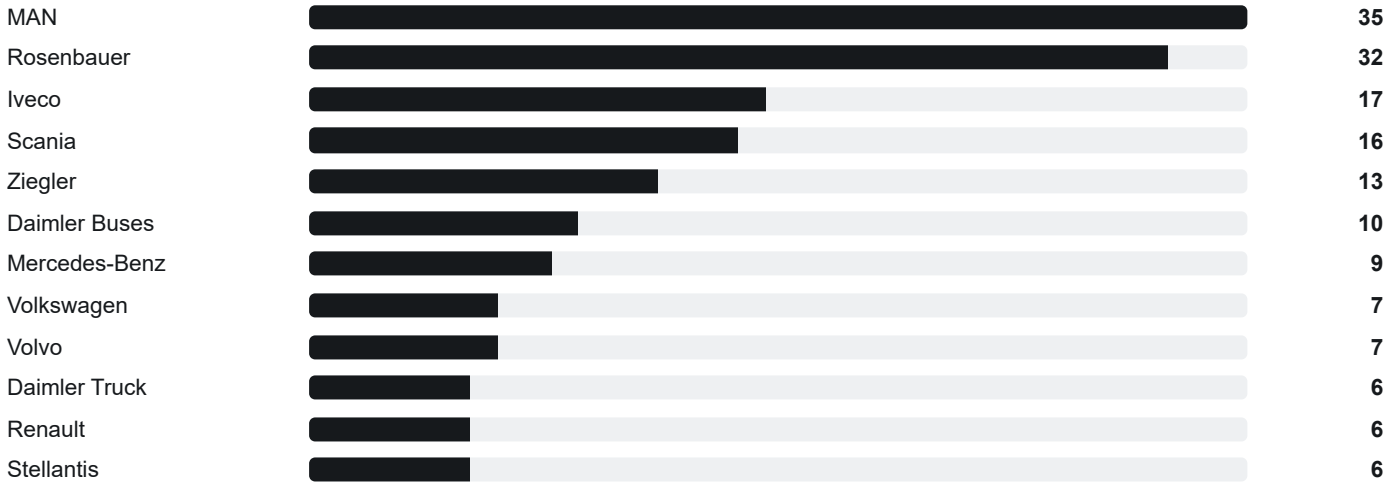
Award notices by vehicle category, October 2026

Category	Awards	Share
Emergency and police vehicles	275	29.1 %
Other and unspecified vehicles	223	23.6 %
Municipal vehicles	139	14.7 %
Passenger cars	115	12.2 %
Buses	93	9.8 %
Medium and heavy trucks	70	7.4 %
Light commercial vehicles	31	3.3 %

Award notices by buyer country, October 2026 (top 12)



Award notices by maker named among the winners, October 2026 (top 12)



183 of the 837 notices that name a winner name a maker on our list; the others went to dealers, body builders or makers not on the list. Chinese makers are marked in colour.

Contract awards naming a Chinese maker, October 2026: 7

Published	Type	Award	Chinese maker	Notice on TED
23/10/2026	Electric buses	Auftraggeber sind die Republik Österreich (Bund), die Bundesbeschaffung GmbH sowie alle… (Austria) awarded a framework agreement for electric buses to BYD Europe B.V., GELA Im- und Export GmbH, K-BUS GmbH and 7 more. 11 lots.	**BYD**	Autobusse (733848-2026)
22/10/2026	Electric buses	Ayuntamiento de Irun - Ayuntamiento de Irun (Spain) awarded electric buses to KL BUSES S L. Contract value: €486,323.	**King Long**	Fabricación y suministro de un (1) autobús eléctrico 100% de 12m. de carga nocturna, para el servicio públic… (730312-2026)
22/10/2026	City buses	SETA Spa - Ufficio Gare e Appalti (Italy) awarded city buses to Yutong Ecobus Srl. Contract value: €12.3 m.	**Yutong**	PROCEDURA TELEMATICA APERTA PER LA FORNITURA DI N. 28 AUTOBUS (DI CUI 14 OPZIONALI), INCLUSA OPZIONE RICAMBI… (730499-2026)
22/10/2026	Motor vehicles (unspecified)	Transports de Barcelona, SA (Spain) awarded vehicles to YUTONG FRANCE and UNVI CARROCEROS, S.L. Contract value: €16.2 m for the whole notice. 2 lots.	**Yutong**	Minibuses y autobuses (731871-2026)

Published	Type	Award	Chinese maker	Notice on TED
20/10/2026	Motor vehicles (unspecified)	Transports de Barcelona, SA (Spain) awarded vehicles to BYD MOTORS IBERIA S.L. Contract value: €750,000.	**BYD**	Autobuses articulados carga nocturna (723456-2026)
20/10/2026	Electric buses	Sueddeutsche Verkehrslinien GmbH & Co. KG (Germany) awarded electric buses to BYD Europe B.V. Contract value: €9.8 m. 3 lots.	**BYD**	17 Elektro-Batterie-Linienbusse 12m, aufgeteilt in 3 Lose (724281-2026)
14/10/2026	Electric buses	Delbus GmbH & Co. KG (Germany) awarded electric buses to BYD Europe B.V.	**BYD**	Delbus Lieferung von 5 Elektro Solobussen (708959-2026)

The 10 largest contract awards by firm value, October 2026

Rank	Published	Type	Award	Notice on TED
1	05/10/2026	Buses (unspecified)	Cotral Spa – Compagnia dei Trasporti Laziali (Italy) awarded buses to MAN Truck & Bus Italia S.p.A. Contract value: €34.4 m.	PA N. 1/2026 - AFFIDAMENTO DELLA FORNITURA DI N. 35 AUTOBUS A DUE PIANI CON SERVIZIO DI GLOBAL SERVICE MANUT… (683691-2026)
2	16/10/2026	City buses	Zarząd Transportu Miejskiego w Warszawie, działający na podstawie udzielonych pełnomocni… (Poland) awarded city buses to SOLARIS BUS & COACH Sp. z o.o. Contract value: €27 m (118,000,000 PLN).	Zakup 50 autobusów o długości 18 m (716190-2026)
3	22/10/2026	Motor vehicles (unspecified)	Transports de Barcelona, SA (Spain) awarded vehicles to YUTONG FRANCE and UNVI CARROCEROS, S.L. Contract value: €16.2 m for the whole notice. 2 lots.	Minibuses y autobuses (731871-2026)
4	22/10/2026	Fire engines	armasuisse ressourcen et support CC WTO (Switzerland) awarded fire engines to FR_Rosenbauer Schweiz AG. Contract value: €15.8 m (14,588,453 CHF).	Véhicule logistique d'un poids maximal de 7,5 tonnes, équipé d'un chariot modulaire et d'un équipement de lu… (732479-2026)
5	08/10/2026	City buses	UAB "Klaipėdos paslaugos" (PV) (Lithuania) awarded city buses to UAB transporto firma Transmitto. Contract value: €14.5 m.	Nauji žemų grindų hibridiniai autobusai (694361-2026)
6	19/10/2026	Fire engines	ΥΠΗΡΕΣΙΑ ΠΡΟΜΗΘΕΙΩΝ ΠΟΛΕΜΙΚΗΣ ΑΕΡΟΠΟΡΙΑΣ (ΥΠ/ΠΑ) (Greece) awarded fire engines to ROSENBAUER INTERNATIONAL AG. Contract value: €14.5 m.	Δ. 05/25 ΠΡΟΜΗΘΕΙΑ 12 ΠΥΡΟΣΒΕΣΤΙΚΩΝ ΟΧΗΜΑΤΩΝ (721181-2026)
7	22/10/2026	City buses	SETA Spa - Ufficio Gare e Appalti (Italy) awarded city buses to Yutong Ecobus Srl. Contract value: €12.3 m.	PROCEDURA TELEMATICA APERTA PER LA FORNITURA DI N. 28 AUTOBUS (DI CUI 14 OPZIONALI), INCLUSA OPZIONE RICAMBI… (730499-2026)
8	29/10/2026	Electric buses	Stadtwerke Augsburg Verkehrs-GmbH (Germany) awarded electric buses to MAN Truck & Bus Deutschland GmbH. Contract value: €12 m.	E-Busbeschaffung 2028 (750544-2026)
9	26/10/2026	Electric vehicles (unspecified)	ČEZ, a. s. (Czechia) awarded electric vehicles to AUTO STYL a.s., AUTOCENTRUM JAN ŠMUCLER s.r.o. and AUTO MYSLIVEC s.r.o. Contract value: €10.3 m (252,126,281 CZK) for the whole notice.	Pořizování elektrických osobních a užitkových vozidel pro Skupinu ČEZ (740621-2026)
10	20/10/2026	Electric buses	Sueddeutsche Verkehrslinien GmbH & Co. KG (Germany) awarded electric buses to BYD Europe B.V. Contract value: €9.8 m. 3 lots.	17 Elektro-Batterie-Linienbusse 12m, aufgeteilt in 3 Lose (724281-2026)

Framework agreements state a ceiling, not a purchase, and are left out, as are amounts most likely typed in the wrong unit. The value is that of the whole notice.

Sources and method

- Source: TED (Tenders Electronic Daily), the online version of the Supplement to the Official Journal of the EU, read through its public search API. Contract award notices (eForms “can-standard” and earlier award notices) and contract notices still open for tenders (“cn-standard”).
- Scope: notices carrying a CPV code for motor vehicles (341…, 3414…); TED also returns the codes below each one. A notice is placed by its most specific code, so an ambulance code wins over a passenger-car code; a notice that names only an unspecified type (motor vehicles,

special-purpose or electric vehicles) stays in “Other and unspecified vehicles”, and notices are not reclassified from their text. Each category page lists its codes. Every award is kept from 2024 for buses and from 2026 for the other categories; awards naming a Chinese maker are kept from 2024 in every category. Buyers outside Europe (EU-funded aid purchases) are left out, and so are notices whose main contract nature is services or works (bus line concessions, school transport, hire with driver): they carry vehicle codes but buy no vehicle.

- Chinese makers are matched by name in the winner field: BYD, Yutong, King Long, Golden Dragon, Higer, Zhongtong, CRRC, Foton, Ankai, Skywell, Maxus, Dongfeng, MG, Chery, Geely, Great Wall, Leapmotor, XPeng, Sinotruk and JAC. A dealer counts when it carries the brand's name or where a TED notice ties it to the maker (KL Buses for King Long); a consortium or subcontracting maker is added where the notice names it as part of the winning party.
- Amounts are copied from the notice: the total value of the notice, or the one tender's value when there is exactly one tender and one winner. Values of 0 or below €1,000, which buyers enter to keep a value undisclosed, are left out. Other currencies are converted at the ECB euro reference rate of the publication day. An amount of €1 bn or more, or one far above what any vehicle of the type costs per counted vehicle, is most likely typed in the wrong unit: it is shown as published with a note and left out of totals and rankings. A unit price outside the plausible range for its vehicle type is not shown.
- Vehicle counts are taken only from the quantity field of single-lot notices that state a whole number of pieces; multi-lot notices often put the number of lots there, and many notices give the count only in the text, so most rows show none. A corrected notice republished under a new number replaces the earlier one.
- Each sentence in the lists is built from the notice's own fields; nothing is translated or summarised. Read the notice on TED for the full text.

Source: TED, the procurement journal of the European Union, contract award notices for motor vehicles; counted and compiled by China Car Index. Data as of 17 November 2026.
Online edition with links to every notice: https://chinacarindex.com/tenders/reports/2026-10