Public vehicle tenders in Europe, July 2026: 983 contract awards on TED, 3 naming a Chinese maker

Contract award notices for motor vehicles that public buyers in Europe published in TED from 1 July 2026 to 31 July 2026. All seven vehicle categories; each figure is counted from the notices' own fields.

Award notices	Name a winner	Firm contract value	Name a Chinese maker
983	**857**	**€951 m**	**3**
+15 % on the previous month	87.2 % of the awards	647 awards with a firm value	0.4 %

Key points

- 983 contract award notices for motor vehicles in July 2026 (+15 % on the month before, +22 % on the mean of the 6 months before); 857 name a winner.
- Most awards by vehicle category: emergency and police vehicles 235, other and unspecified vehicles 229, municipal vehicles 165; by buyer country: Germany 199, Poland 120, Czechia 85.
- 3 awards name a Chinese maker among the winners: Yutong, BYD.
- Firm contract value of 647 awards: €951 m; the largest, €130 m, went to DE_Daimler Buses Schweiz AG.

Award notices per month on TED, all vehicle categories, January 2026 to July 2026: 983 in July 2026

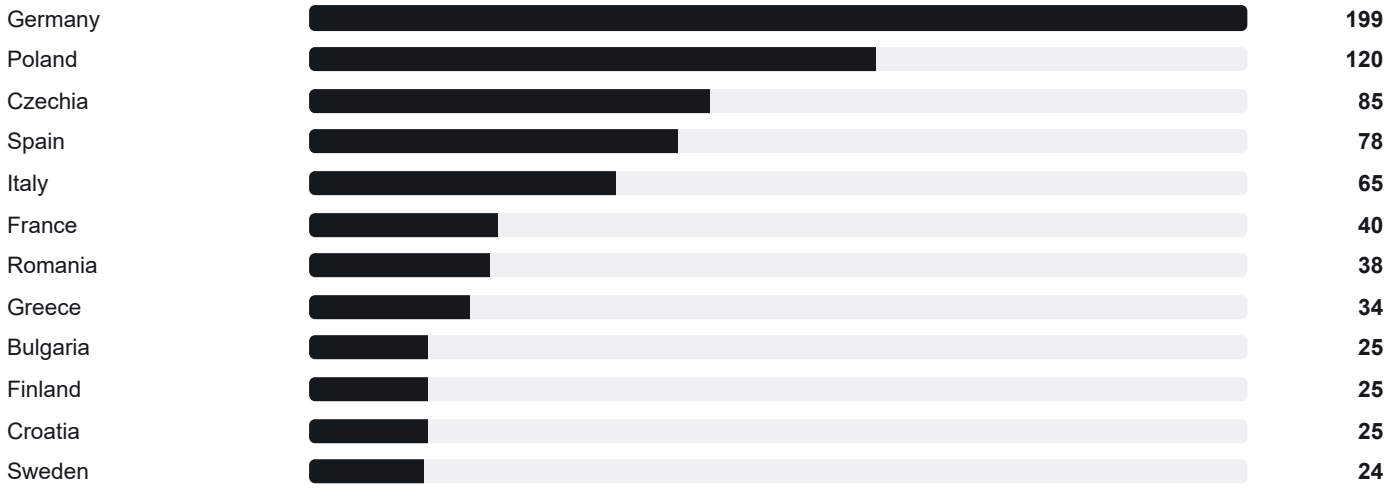


The highlighted bar is this report's month. Award notices that name a Chinese maker are in the tables below.

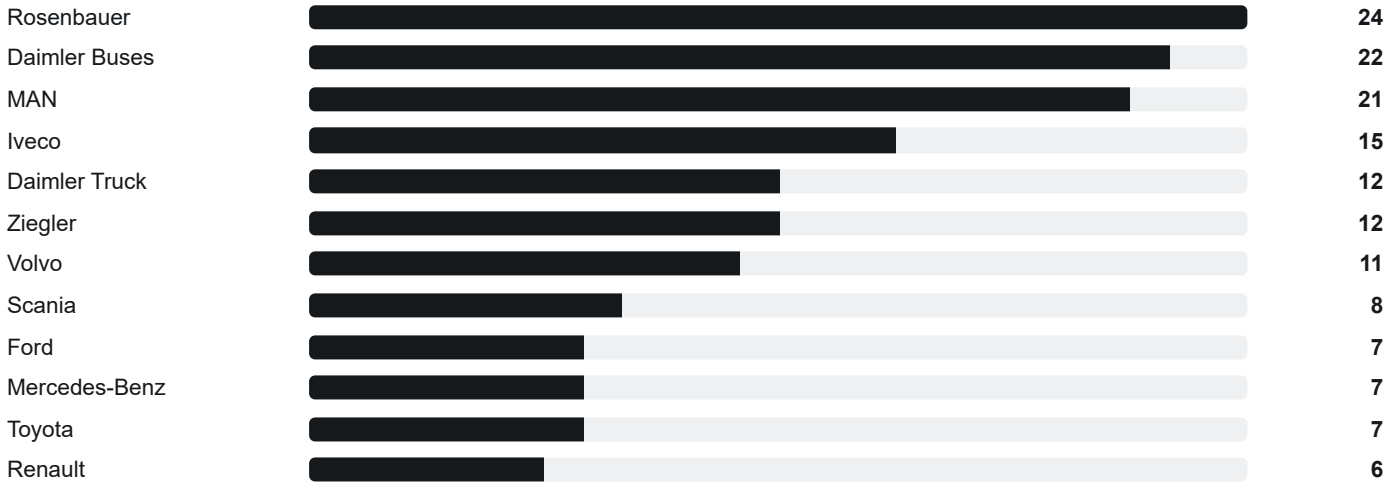
Award notices by vehicle category, July 2026

Category	Awards	Share
Emergency and police vehicles	235	23.9 %
Other and unspecified vehicles	229	23.3 %
Municipal vehicles	165	16.8 %
Buses	118	12.0 %
Passenger cars	111	11.3 %
Medium and heavy trucks	100	10.2 %
Light commercial vehicles	25	2.5 %

Award notices by buyer country, July 2026 (top 12)



Award notices by maker named among the winners, July 2026 (top 12)



179 of the 857 notices that name a winner name a maker on our list; the others went to dealers, body builders or makers not on the list. Chinese makers are marked in colour.

Contract awards naming a Chinese maker, July 2026: 3

Published	Type	Award	Chinese maker	Notice on TED
30/07/2026	City buses	Verkehrsbetriebe Zürich (VBZ) (Switzerland) awarded city buses to DE_YUTONG FRANCE. Contract value: €115 m (107,333,388 CHF).	**Yutong**	Beschaffung von Elektrobussen, VBZ-Nr. 3947 (527310-2026)
28/07/2026	Electric buses	Stadtwerke Neuss GmbH (Germany) awarded electric buses to BYD Europe B.V. 2 lots.	**BYD**	Lieferung von 25 Stück Elektro-Solo- und 14 Stück Elektro-Gelenkomnibussen in Niederflurausführung. (519679-2026)
09/07/2026	Electric buses	Aéroport de Bâle Mulhouse (68) (France) awarded electric buses to BYD Europe B.V. Contract value: €2.3 m.	**BYD**	FOURNITURE DE BUS AEROPORTUAIRES ELECTRIQUES (473151-2026)

The 10 largest contract awards by firm value, July 2026

Rank	Published	Type	Award	Notice on TED
1	30/07/2026	City buses	Verkehrsbetriebe Zürich (VBZ) (Switzerland) awarded city buses to DE_Daimler Buses Schweiz AG. Contract value: €130 m (120,834,337 CHF).	Beschaffung von Elektrobussen, VBZ-Nr. 3947 (529516-2026)

Rank	Published	Type	Award	Notice on TED
2	30/07/2026	City buses	Verkehrsbetriebe Zürich (VBZ) (Switzerland) awarded city buses to DE_YUTONG FRANCE. Contract value: €115 m (107,333,388 CHF).	Beschaffung von Elektrobussen, VBZ-Nr. 3947 (527310-2026)
3	01/07/2026	Electric buses	Comune di Bari - Ripartizione Stazione Unica Appaltante, Contratti e Gestione Lavori Pub… (Italy) awarded electric buses to KMOBILITY S.P.A. Contract value: €31.9 m.	GARA EUROPEA A PROCEDURA APERTA PER LAPPALTO DI FORNITURA DI N. 42 BUS ELETTRICI PER IL SISTEMA BRT. MISURA … (450050-2026)
4	06/07/2026	Buses (unspecified)	Plzeňské městské dopravní podniky, a.s. (Czechia) awarded buses to ŠKODA ELECTRIC a.s. Contract value: €25.8 m (623,810,600 CZK).	Dodávka 12m a 18m městských trolejbusů s trakčními bateriemi (464356-2026)
5	13/07/2026	City buses	Empresa Municipal de Transportes de Madrid, S.A. (Spain) awarded city buses to Daimler Buses España, S.A.U. Contract value: €24.6 m.	Suministro de 90 autobuses eléctricos de 12 metros a EMT de Madrid en los años 2026 y 2027 (Dos Lotes) (483313-2026)
6	14/07/2026	City buses	Stadtwerke Remscheid GmbH - Stadtwerke Remscheid Verbund (Germany) awarded city buses to Daimler Buses GmbH. Contract value: €23.8 m.	Beschaffung von batterieelektrischen Niederflurbussen (487090-2026)
7	30/07/2026	Motor vehicles (unspecified)	Entidade de Serviços Partilhados da Administração Pública, I. P. (Portugal) awarded vehicles to Addaptway - Unipessoal, Lda., BERMAX AUTO - DISTRIBUIÇÃO DE AUTOMÓVEIS, S.A., Caetano Baviera Portugal S.A. and 6 more. Contract value: €17.8 m for the whole notice. 45 lots.	Concurso público, com publicidade internacional, para a aquisição de, no mínimo, 649 veículos para a Guarda … (526975-2026)
8	28/07/2026	Electric buses	Dopravní podnik města Olomouce, a.s. (Czechia) awarded electric buses to SOR Libchavy spol. s r.o., SOLARIS CZECH spol. s r.o. and Solaris Bus & Coach sp. z o.o. Contract value: €15.6 m (377,865,164 CZK) for the whole notice. 2 lots.	Modernizace vozidel MHD v Olomouci – pořízení elektrobusů a dieselových autobusů (520056-2026)
9	09/07/2026	Off-road vehicles and SUVs	MINISTRSTVO ZA OBRAMBO (Slovenia) awarded off-road vehicles to MOVO, družba za zastopanje, trgovino in storitve, d.o.o. Contract value: €13 m.	Nakup kombiniranih terenskih vozil 4x4 za RR vozlišča in za prevoz opreme (472920-2026)
10	09/07/2026	Special-purpose vehicles (unspecified)	1 REGIONALNA BAZA LOGISTYCZNA (Poland) awarded special-purpose vehicles to Lider konsorcjum: ELBO Sp. z o.o., Członek konsorcjum: DOBROWOLSKI SP. z o.o. and Członek Konsorcjum: REKORD HALE NAMIOTOWE Sp. z o.o. Contract value: €12.7 m (54,845,000 PLN) for the whole notice. 5 lots.	Dostawa ciężkich pokryć drogowych na Samochodzie i Przyczepie – Tarcza Wschód (472759-2026)

Framework agreements state a ceiling, not a purchase, and are left out, as are amounts most likely typed in the wrong unit. The value is that of the whole notice.

Sources and method

- Source: TED (Tenders Electronic Daily), the online version of the Supplement to the Official Journal of the EU, read through its public search API. Contract award notices (eForms “can-standard” and earlier award notices) and contract notices still open for tenders (“cn-standard”).
- Scope: notices carrying a CPV code for motor vehicles (341…, 3414…); TED also returns the codes below each one. A notice is placed by its most specific code, so an ambulance code wins over a passenger-car code; a notice that names only an unspecified type (motor vehicles, special-purpose or electric vehicles) stays in “Other and unspecified vehicles”, and notices are not reclassified from their text. Each category page lists its codes. Every award is kept from 2024 for buses and from 2026 for the other categories; awards naming a Chinese maker are kept from 2024 in every category. Buyers outside Europe (EU-funded aid purchases) are left out, and so are notices whose main contract nature is services or works (bus line concessions, school transport, hire with driver): they carry vehicle codes but buy no vehicle.
- Chinese makers are matched by name in the winner field: BYD, Yutong, King Long, Golden Dragon, Higer, Zhongtong, CRRC, Foton, Ankai, Skywell, Maxus, Dongfeng, MG, Chery, Geely, Great Wall, Leapmotor, XPeng, Sinotruk and JAC. A dealer counts when it carries the brand's name or where a TED notice ties it to the maker (KL Buses for King Long); a consortium or subcontracting maker is added where the notice names it as part of the winning party.
- Amounts are copied from the notice: the total value of the notice, or the one tender's value when there is exactly one tender and one winner. Values of 0 or below €1,000, which buyers enter to keep a value undisclosed, are left out. Other currencies are converted at the ECB euro reference rate of the publication day. An amount of €1 bn or more, or one far above what any vehicle of the type costs per counted vehicle, is most likely typed in the wrong unit: it is shown as published with a note and left out of totals and rankings. A unit price outside the plausible range for its vehicle type is not shown.
- Vehicle counts are taken only from the quantity field of single-lot notices that state a whole number of pieces; multi-lot notices often put the number of lots there, and many notices give the count only in the text, so most rows show none. A corrected notice republished under a new number replaces the earlier one.

- Each sentence in the lists is built from the notice's own fields; nothing is translated or summarised. Read the notice on TED for the full text.

Source: TED, the procurement journal of the European Union, contract award notices for motor vehicles; counted and compiled by China Car Index. Data as of 17 November 2026.
Online edition with links to every notice: https://chinacarindex.com/tenders/reports/2026-07