Public vehicle tenders in Europe, June 2026: 855 contract awards on TED, 2 naming a Chinese maker

Contract award notices for motor vehicles that public buyers in Europe published in TED from 1 June 2026 to 30 June 2026. All seven vehicle categories; each figure is counted from the notices' own fields.

Award notices	Name a winner	Firm contract value	Name a Chinese maker
855	**741**	**€600 m**	**2**
+18 % on the previous month	86.7 % of the awards	577 awards with a firm value	0.3 %

Key points

- 855 contract award notices for motor vehicles in June 2026 (+18 % on the month before, +7 % on the mean of the 5 months before); 741 name a winner.
- Most awards by vehicle category: other and unspecified vehicles 220, emergency and police vehicles 207, municipal vehicles 125; by buyer country: Germany 204, Spain 102, Poland 86.
- 2 awards name a Chinese maker among the winners: King Long, BYD.
- Firm contract value of 577 awards: €600 m; the largest, €35.7 m, went to BMC TRUCK & BUS.

Award notices per month on TED, all vehicle categories, January 2026 to June 2026: 855 in June 2026

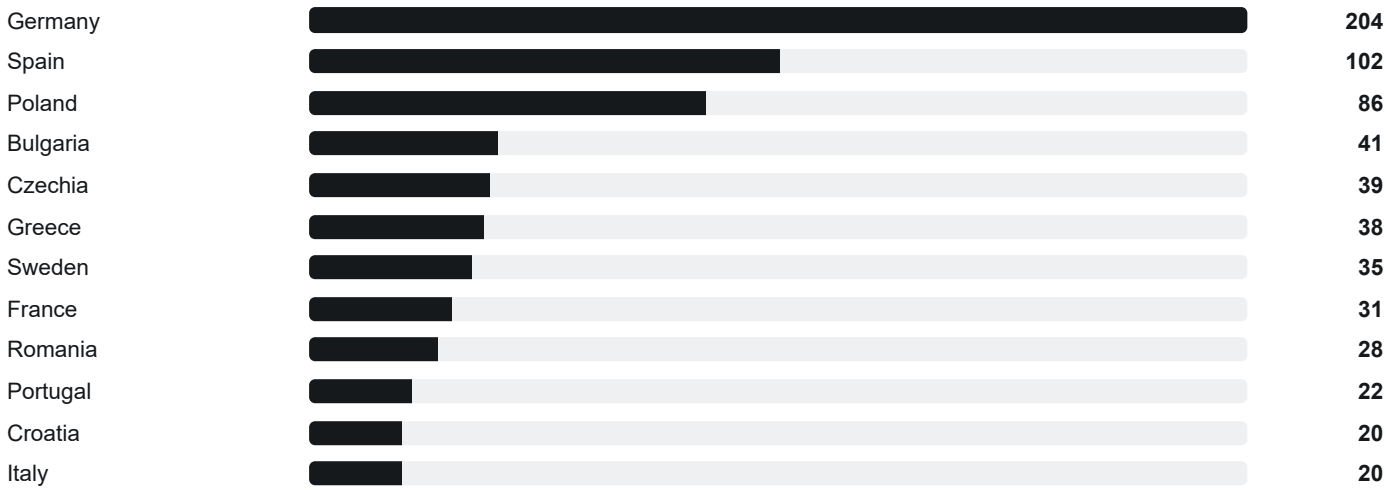


The highlighted bar is this report's month. Award notices that name a Chinese maker are in the tables below.

Award notices by vehicle category, June 2026

Category	Awards	Share
Other and unspecified vehicles	220	25.7 %
Emergency and police vehicles	207	24.2 %
Municipal vehicles	125	14.6 %
Passenger cars	105	12.3 %
Medium and heavy trucks	88	10.3 %
Buses	86	10.1 %
Light commercial vehicles	24	2.8 %

Award notices by buyer country, June 2026 (top 12)



Award notices by maker named among the winners, June 2026 (top 12)



151 of the 741 notices that name a winner name a maker on our list; the others went to dealers, body builders or makers not on the list. Chinese makers are marked in colour.

Contract awards naming a Chinese maker, June 2026: 2

Published	Type	Award	Chinese maker	Notice on TED
25/06/2026	Electric buses	Junta de Gobierno del Ayuntamiento de Villarrobledo (Spain) awarded electric buses to KL BUSES, S.L. Contract value: €890,300.	**King Long**	Suministro de dos autobuses eléctricos, un minibús eléctrico, y un cargador, para el Servicio de Transporte … (433559-2026)
12/06/2026	City buses	Győri Térségfejlesztési és Projektmenedzsment Korlátolt Felelősségű Társaság. (Hungary) awarded city buses to BYD Europe B.V. Contract value: €6.5 m (2,278,500,000 HUF). 2 lots.	**BYD**	Elektromos buszbeszerzés adásvételi szerződéssel (405592-2026)

The 10 largest contract awards by firm value, June 2026

Rank	Published	Type	Award	Notice on TED
1	24/06/2026	Electric buses	MUNICIPIUL BRASOV (Romania) awarded electric buses to BMC TRUCK & BUS. Contract value: €35.7 m (187,070,400 RON).	Achiziția de mijloace de transport nepoluante și stații de reîncărcare pentru vehicule electrice aferente pr… (430480-2026)
2	17/06/2026	Electric buses	Univers Reisen GmbH (Germany) awarded electric buses to Daimler Buses GmbH. Contract value: €35.6 m.	Neubeschaffung emissionsfreier Elektrobusse für den Bonner Innenstadtverkehr: fünf 12-Meter-Batterie-Niederf… (416920-2026)

Rank	Published	Type	Award	Notice on TED
3	17/06/2026	City buses	Empresa Municipal de Transportes de Madrid, S.A. (Spain) awarded city buses to IRIZAR SCOOP. Contract value: €30.8 m.	Suministro de 90 autobuses eléctricos de 12 metros a EMT de Madrid en los años 2026 y 2027 (Dos Lotes) (414796-2026)
4	10/06/2026	Cars and estates	Jefatura de Asuntos Económicos de la Guardia Civil (Spain) awarded cars to Alphabet España Fleet Management, S.A. Contract value: €24.1 m. 2 lots. Rental or leasing.	Contratación en régimen de arrendamiento, de 1700 vehículos turismo, nuevos en color comercial, para unidade… (395852-2026)
5	19/06/2026	Electric buses	MUNICIPIUL BRAILA (Romania) awarded electric buses to BMC TRUCK & BUS. Contract value: €18.1 m (94,840,000 RON).	furnizare autobuze electrice în cadrul proiectului “ Achizitie mijloace de transport in comun-autobuze urban… (422999-2026)
6	25/06/2026	City buses	Miejskie Przedsiębiorstwo Komunikacyjne Sp. z o.o. we Wrocławiu (Poland) awarded city buses to Daimler Buses Polska Sp. z o. o. Contract value: €17.3 m (74,032,448 PLN).	KU.241/pn73_2025/KKW - Dostawa autobusów elektrycznych o napędzie zeroemisyjnym z systemami ich ładowania dl… (435111-2026)
7	01/06/2026	Electric buses	Companhia Carris de Ferro de Lisboa, EM, SA (Portugal) awarded electric buses to TOPISTAPEL, LDA. Contract value: €12 m.	Aquisição de 29 (vinte e nove) Autocarros Elétricos Standard para o Serviço Urbano de Passageiros (371130-2026)
8	09/06/2026	Rescue vehicles	Aena. Presidencia. Consejero Delegado (Spain) awarded rescue vehicles to ITURRI SA. Contract value: €10.2 m.	Adquisicion De Camiones Autoextintores 6X6 De 10.000 Litros De Agua Para Varios Aeropuertos (392762-2026)
9	15/06/2026	City buses	Miejskie Przedsiębiorstwo Komunikacyjne – Łódź Spółka z ograniczoną odpowiedzialnością (Poland) awarded 27 city buses to DAIMLER BUSES POLSKA SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ. Contract value: €9.4 m (39,982,000 PLN).	Zakup jednoczłonowych autobusów niskopodłogowych (409879-2026)
10	09/06/2026	Electric buses	Przedsiębiorstwo Komunikacji Miejskiej Sp. z o.o. (Poland) awarded electric buses to Solaris Bus&Coach Sp. zo.o. Contract value: €8.1 m (34,440,000 PLN).	ZAKUP 10 SZTUK FABRYCZNIE NOWYCH AUTOBUSÓW ELEKTRYCZNYCH TYPU MAXI W RAMACH PROGRAMU PRIORYTETOWEGO NR 6.2 „… (394391-2026)

Framework agreements state a ceiling, not a purchase, and are left out, as are amounts most likely typed in the wrong unit. The value is that of the whole notice.

2 awards this month state an amount of €1 bn or more, most likely typed in the wrong unit; they are left out of the value totals.

Sources and method

- Source: TED (Tenders Electronic Daily), the online version of the Supplement to the Official Journal of the EU, read through its public search API. Contract award notices (eForms “can-standard” and earlier award notices) and contract notices still open for tenders (“cn-standard”).
- Scope: notices carrying a CPV code for motor vehicles (341…, 3414…); TED also returns the codes below each one. A notice is placed by its most specific code, so an ambulance code wins over a passenger-car code; a notice that names only an unspecified type (motor vehicles, special-purpose or electric vehicles) stays in “Other and unspecified vehicles”, and notices are not reclassified from their text. Each category page lists its codes. Every award is kept from 2024 for buses and from 2026 for the other categories; awards naming a Chinese maker are kept from 2024 in every category. Buyers outside Europe (EU-funded aid purchases) are left out, and so are notices whose main contract nature is services or works (bus line concessions, school transport, hire with driver): they carry vehicle codes but buy no vehicle.
- Chinese makers are matched by name in the winner field: BYD, Yutong, King Long, Golden Dragon, Higer, Zhongtong, CRRC, Foton, Ankai, Skywell, Maxus, Dongfeng, MG, Chery, Geely, Great Wall, Leapmotor, XPeng, Sinotruk and JAC. A dealer counts when it carries the brand's name or where a TED notice ties it to the maker (KL Buses for King Long); a consortium or subcontracting maker is added where the notice names it as part of the winning party.
- Amounts are copied from the notice: the total value of the notice, or the one tender's value when there is exactly one tender and one winner. Values of 0 or below €1,000, which buyers enter to keep a value undisclosed, are left out. Other currencies are converted at the ECB euro reference rate of the publication day. An amount of €1 bn or more, or one far above what any vehicle of the type costs per counted vehicle, is most likely typed in the wrong unit: it is shown as published with a note and left out of totals and rankings. A unit price outside the plausible range for its vehicle type is not shown.
- Vehicle counts are taken only from the quantity field of single-lot notices that state a whole number of pieces; multi-lot notices often put the number of lots there, and many notices give the count only in the text, so most rows show none. A corrected notice republished under a new number replaces the earlier one.
- Each sentence in the lists is built from the notice's own fields; nothing is translated or summarised. Read the notice on TED for the full text.

Source: TED, the procurement journal of the European Union, contract award notices for motor vehicles; counted and compiled by China Car Index. Data as of 17 November 2026.
Online edition with links to every notice: https://chinacarindex.com/tenders/reports/2026-06