Public vehicle tenders in Europe, April 2026: 786 contract awards on TED, 2 naming a Chinese maker

Contract award notices for motor vehicles that public buyers in Europe published in TED from 1 April 2026 to 30 April 2026. All seven vehicle categories; each figure is counted from the notices' own fields.

Award notices	Name a winner	Firm contract value	Name a Chinese maker
786	**683**	**€1,718 m**	**2**
−3 % on the previous month	86.9 % of the awards	499 awards with a firm value	0.3 %

Key points

- 786 contract award notices for motor vehicles in April 2026 (−3 % on the month before, −4 % on the mean of the 3 months before); 683 name a winner.
- Most awards by vehicle category: emergency and police vehicles 202, other and unspecified vehicles 196, passenger cars 116; by buyer country: Germany 186, Czechia 77, Spain 68.
- 2 awards name a Chinese maker among the winners: Yutong, BYD.
- Firm contract value of 499 awards: €1,718 m; the largest, €439 m, went to VEINSUR, S.A.U.

Award notices per month on TED, all vehicle categories, January 2026 to April 2026: 786 in April 2026

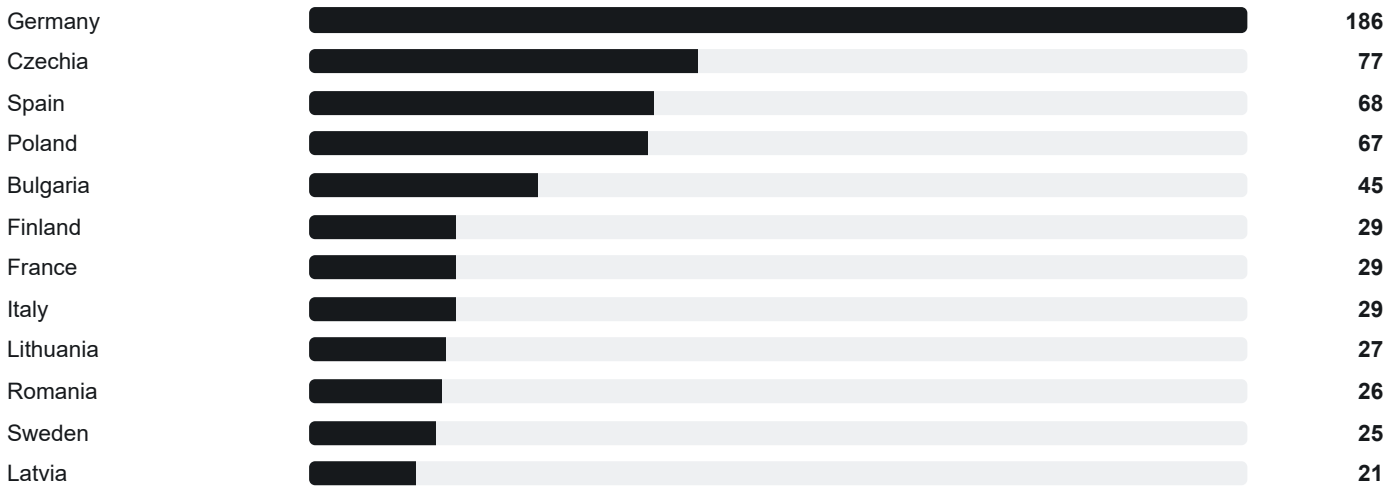


The highlighted bar is this report's month. Award notices that name a Chinese maker are in the tables below.

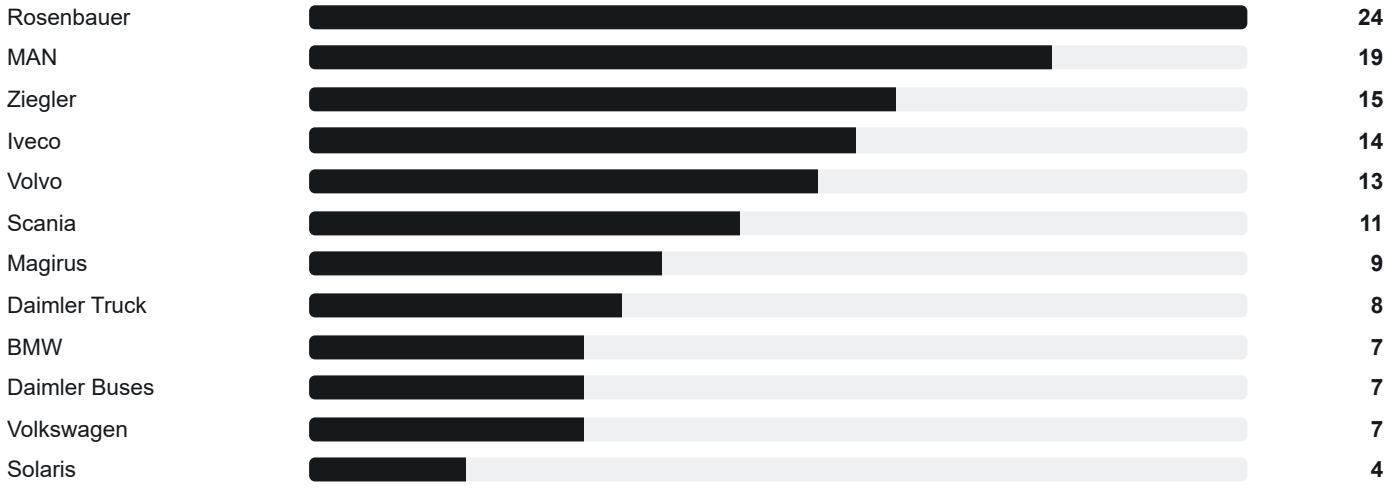
Award notices by vehicle category, April 2026

Category	Awards	Share
Emergency and police vehicles	202	25.7 %
Other and unspecified vehicles	196	24.9 %
Passenger cars	116	14.8 %
Municipal vehicles	107	13.6 %
Buses	88	11.2 %
Medium and heavy trucks	58	7.4 %
Light commercial vehicles	19	2.4 %

Award notices by buyer country, April 2026 (top 12)



Award notices by maker named among the winners, April 2026 (top 12)



153 of the 683 notices that name a winner name a maker on our list; the others went to dealers, body builders or makers not on the list. Chinese makers are marked in colour.

Contract awards naming a Chinese maker, April 2026: 2

Published	Type	Award	Chinese maker	Notice on TED
07/04/2026	City buses	ΥΠΟΥΡΓΕΙΟ ΥΠΟΔΟΜΩΝ ΚΑΙ ΜΕΤΑΦΟΡΩΝ (Greece) awarded 50 city buses to YUTONG BUS CO. LTD. Contract value: €32.7 m.	**Yutong**	Προμήθεια 50 Αρθρωτών Ηλεκτρικών Αστικών Οχημάτων 18 μέτρων και παρελκομένων τους 13/2026 Σύμβαση (234773-2026)
07/04/2026	City buses	Friedrich Gross OHG (Germany) awarded city buses to BYD Europe B.V. Contract value: €2 m.	**BYD**	Busbeschaffung 2026 (236294-2026)

The 10 largest contract awards by firm value, April 2026

Rank	Published	Type	Award	Notice on TED
1	20/04/2026	Flatbed and tipper trucks	AGENCIA DE SEGURIDAD Y GESTIÓN INTEGRAL DE EMERGENCIAS DE ANDALUCIA (Spain) awarded flatbed or tipper trucks to VEINSUR, S.A.U. Contract value: €439 m.	SUMINISTRO DE EQUIPAMIENTOS DE MAQUINARIA PARA LA MECANIZACIÓN DEL DISPOSITIVO INFOCA PARA SU USO EN LAS FUN… (268838-2026)
2	20/04/2026	Flatbed and tipper trucks	AGENCIA DE SEGURIDAD Y GESTIÓN INTEGRAL DE EMERGENCIAS DE ANDALUCIA (Spain) awarded flatbed or tipper trucks to MASESUR S.L. Contract value: €232 m.	SUMINISTRO DE EQUIPAMIENTOS DE MAQUINARIA PARA LA MECANIZACIÓN DEL DISPOSITIVO INFOCA PARA SU USO EN LAS FUN… (269523-2026)

Rank	Published	Type	Award	Notice on TED
3	22/04/2026	Flatbed and tipper trucks	AGENCIA DE SEGURIDAD Y GESTIÓN INTEGRAL DE EMERGENCIAS DE ANDALUCIA (Spain) awarded flatbed or tipper trucks to COMPAÑÍA MAQUINARIA 93 S.A. Contract value: €163 m.	SUMINISTRO DE EQUIPAMIENTOS DE MAQUINARIA PARA LA MECANIZACIÓN DEL DISPOSITIVO INFOCA PARA SU USO EN LAS FUN… (276020-2026)
4	02/04/2026	Electric buses	Rennes Métropole (France) awarded electric buses to Daimler Buses France SASU. Contract value: €130 m. 2 lots.	Acquisition de bus urbains électriques standards et articulés pour le réseau STAR - programme 2027/2031 (229195-2026)
5	13/04/2026	City buses	Miejskie Przedsiębiorstwo Komunikacyjne Sp. z o.o. we Wrocławiu (Poland) awarded city buses to Solaris Bus & Coach Sp. z o.o. Contract value: €111 m (474,129,490 PLN).	Dostawa 40 sztuk autobusów miejskich, fabrycznie nowych, całkowicie niskopodłogowych, napędzanych silnikiem … (250393-2026)
6	03/04/2026	Cars and estates	A2A SERVICES & REAL ESTATE S.P.A. - A2A SPA MANDATARIA INCARICATA (Italy) awarded cars to ALD AUTOMOTIVE ITALIA SRL. Contract value: €96.9 m. Rental or leasing.	Gara 2025FC001 - Procedura per noleggio a lungo termine di automezzi per tutto il Gruppo A2A (233891-2026)
7	20/04/2026	City buses	UAB Vilniaus viešasis transportas (PV) (Lithuania) awarded 84 city buses to ADAMPOLIS. Contract value: €53.8 m.	Naujų žemagrindžių elektra varomų miesto tipo autobusų keleiviams vežti pirkimas (266651-2026)
8	10/04/2026	Refuse trucks	Zakład Zagospodarowania Odpadów Komunalnych w Bełżycach Sp. z o.o. (Poland) awarded refuse trucks to Europejski Fundusz Leasingowy, PT Wanicki Sp. z o.o., Millennium Leasing Sp. z o.o. and 1 more. Contract value: €43.7 m (185,517,060 PLN) for the whole notice. 2 lots. Rental or leasing.	Dostawa w formie leasingu operacyjnego fabrycznie nowego samochodu ciężarowego - śmieciarki (246746-2026)
9	07/04/2026	City buses	ΥΠΟΥΡΓΕΙΟ ΥΠΟΔΟΜΩΝ ΚΑΙ ΜΕΤΑΦΟΡΩΝ (Greece) awarded 50 city buses to YUTONG BUS CO. LTD. Contract value: €32.7 m.	Προμήθεια 50 Αρθρωτών Ηλεκτρικών Αστικών Οχημάτων 18 μέτρων και παρελκομένων τους 13/2026 Σύμβαση (234773-2026)
10	15/04/2026	Buses (unspecified)	DIREZIONE ARMAMENTI TERRESTRI (Italy) awarded buses to IDV S.p.A. Contract value: €26.7 m.	Approvvigionamento di autobus pesanti a lungo e medio raggio, autobus medi, ambulanze 4x4, trattori agricoli… (255703-2026)

Framework agreements state a ceiling, not a purchase, and are left out, as are amounts most likely typed in the wrong unit. The value is that of the whole notice.

Sources and method

- Source: TED (Tenders Electronic Daily), the online version of the Supplement to the Official Journal of the EU, read through its public search API. Contract award notices (eForms “can-standard” and earlier award notices) and contract notices still open for tenders (“cn-standard”).
- Scope: notices carrying a CPV code for motor vehicles (341…, 3414…); TED also returns the codes below each one. A notice is placed by its most specific code, so an ambulance code wins over a passenger-car code; a notice that names only an unspecified type (motor vehicles, special-purpose or electric vehicles) stays in “Other and unspecified vehicles”, and notices are not reclassified from their text. Each category page lists its codes. Every award is kept from 2024 for buses and from 2026 for the other categories; awards naming a Chinese maker are kept from 2024 in every category. Buyers outside Europe (EU-funded aid purchases) are left out, and so are notices whose main contract nature is services or works (bus line concessions, school transport, hire with driver): they carry vehicle codes but buy no vehicle.
- Chinese makers are matched by name in the winner field: BYD, Yutong, King Long, Golden Dragon, Higer, Zhongtong, CRRC, Foton, Ankai, Skywell, Maxus, Dongfeng, MG, Chery, Geely, Great Wall, Leapmotor, XPeng, Sinotruk and JAC. A dealer counts when it carries the brand's name or where a TED notice ties it to the maker (KL Buses for King Long); a consortium or subcontracting maker is added where the notice names it as part of the winning party.
- Amounts are copied from the notice: the total value of the notice, or the one tender's value when there is exactly one tender and one winner. Values of 0 or below €1,000, which buyers enter to keep a value undisclosed, are left out. Other currencies are converted at the ECB euro reference rate of the publication day. An amount of €1 bn or more, or one far above what any vehicle of the type costs per counted vehicle, is most likely typed in the wrong unit: it is shown as published with a note and left out of totals and rankings. A unit price outside the plausible range for its vehicle type is not shown.
- Vehicle counts are taken only from the quantity field of single-lot notices that state a whole number of pieces; multi-lot notices often put the number of lots there, and many notices give the count only in the text, so most rows show none. A corrected notice republished under a new number replaces the earlier one.
- Each sentence in the lists is built from the notice's own fields; nothing is translated or summarised. Read the notice on TED for the full text.

Source: TED, the procurement journal of the European Union, contract award notices for motor vehicles; counted and compiled by China Car Index. Data as of 17 November 2026.
Online edition with links to every notice: https://chinacarindex.com/tenders/reports/2026-04