Public vehicle tenders in Europe, February 2026: 712 contract awards on TED, 1 naming a Chinese maker

Contract award notices for motor vehicles that public buyers in Europe published in TED from 1 February 2026 to 28 February 2026. All seven vehicle categories; each figure is counted from the notices' own fields.

Award notices	Name a winner	Firm contract value	Name a Chinese maker
712	**620**	**€680 m**	**1**
−24 % on the previous month	87.1 % of the awards	477 awards with a firm value	0.2 %

Key points

- 712 contract award notices for motor vehicles in February 2026 (−24 % on the month before, −24 % on the mean of the 1 months before); 620 name a winner.
- Most awards by vehicle category: other and unspecified vehicles 191, emergency and police vehicles 165, municipal vehicles 129; by buyer country: Germany 133, Poland 69, Spain 58.
- 1 award names a Chinese maker among the winners: King Long.
- Firm contract value of 477 awards: €680 m; the largest, €106 m, went to CIMAR – Fabrica de Carroçarias e Basculantes, S. A.

Award notices per month on TED, all vehicle categories, January 2026 to February 2026: 712 in February 2026

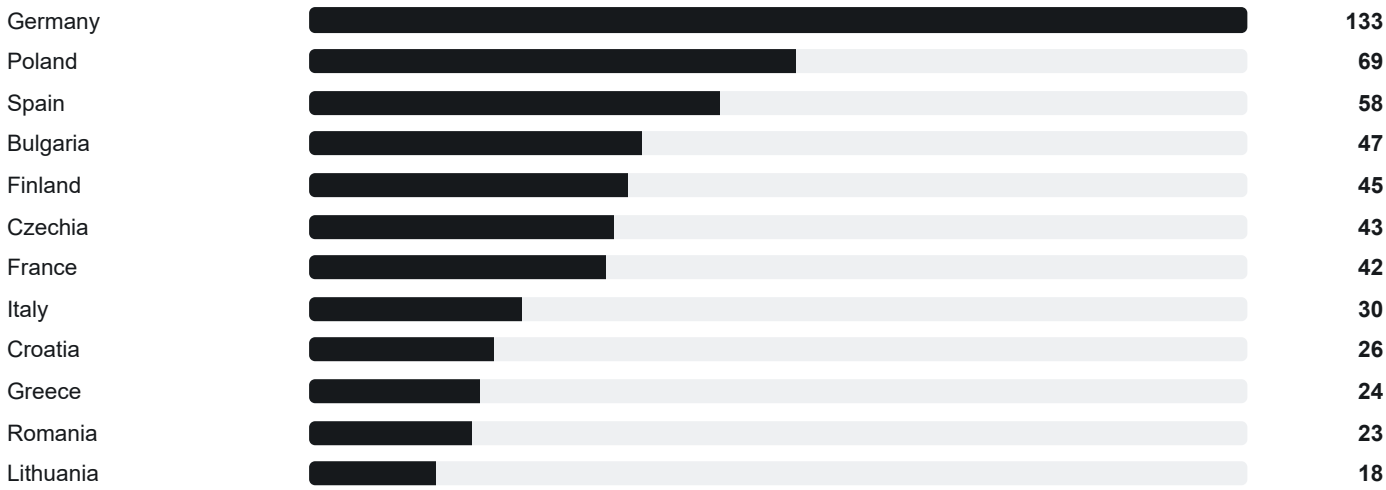


The highlighted bar is this report's month. Award notices that name a Chinese maker are in the tables below.

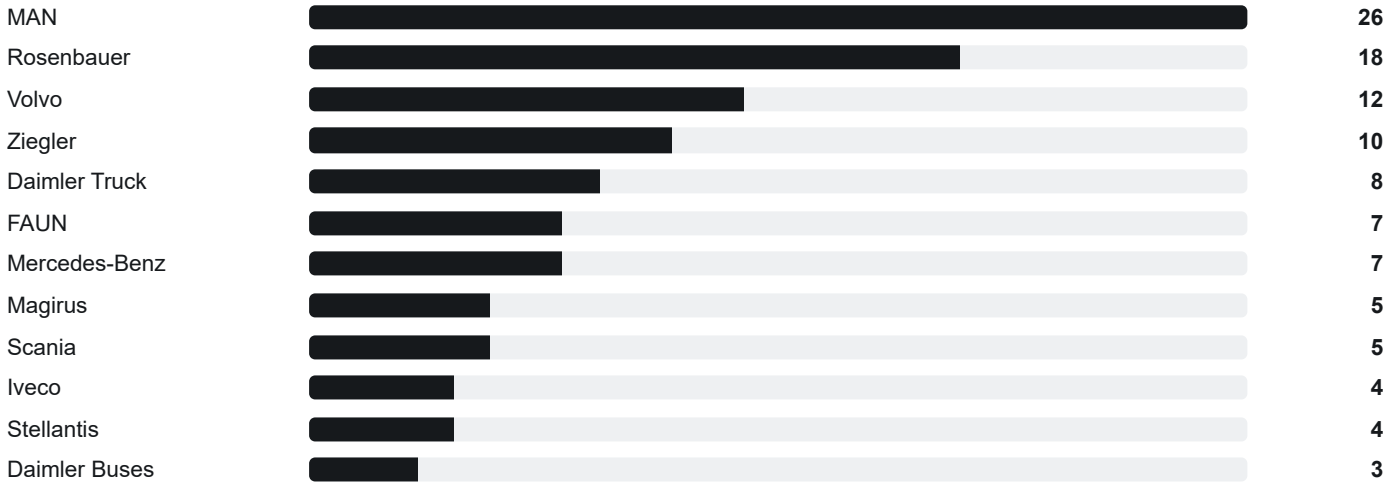
Award notices by vehicle category, February 2026

Category	Awards	Share
Other and unspecified vehicles	191	26.8 %
Emergency and police vehicles	165	23.2 %
Municipal vehicles	129	18.1 %
Passenger cars	80	11.2 %
Buses	73	10.3 %
Medium and heavy trucks	59	8.3 %
Light commercial vehicles	15	2.1 %

Award notices by buyer country, February 2026 (top 12)



Award notices by maker named among the winners, February 2026 (top 12)



108 of the 620 notices that name a winner name a maker on our list; the others went to dealers, body builders or makers not on the list. Chinese makers are marked in colour.

Contract awards naming a Chinese maker, February 2026: 1

Published	Type	Award	Chinese maker	Notice on TED
06/02/2026	Electric buses	LIBERTAS - DUBROVNIK d.o.o. (Croatia) awarded electric buses to XIAMEN KING LONG UNITED AUTOMOTIVE INDUSTRY CO., LTD., VINCEK d.o.o. and MAN IMPORTER HRVATSKA d.o.o. Contract value: €8.5 m for the whole notice. 2 lots.	**King Long**	Nabava električnih autobusa (86930-2026)

The 10 largest contract awards by firm value, February 2026

Rank	Published	Type	Award	Notice on TED
1	03/02/2026	Motor vehicles (unspecified)	Instituto da Conservação da Natureza e das Florestas, IP (Portugal) awarded vehicles to CIMAR – Fabrica de Carroçarias e Basculantes, S. A. Contract value: €106 m.	Aquisição de 18 semirreboques porta-máquinas (76311-2026)
2	27/02/2026	Fire engines	Ministerie van Defensie (Netherlands) awarded fire engines to Kenbri Fire Fighting B.V. Contract value: €43 m.	Crashtenders (138685-2026)

Rank	Published	Type	Award	Notice on TED
3	27/02/2026	Motor vehicles (unspecified)	Zakład Wodociągów i Kanalizacji spółka z ograniczoną odpowiedzialnością (ZWIK sp. z o.o.) (Poland) awarded vehicles to HEWEA sp. z o.o., SHN-PRESS sp. z o.o. and Polsad Sp. z o.o. Contract value: €35.2 m (148,724,717 PLN) for the whole notice. 5 lots.	Dostawa pojazdów (138584-2026)
4	03/02/2026	Buses (unspecified)	СТОЛИЧЕН АВТОТРАНСПОРТ ЕАД (Bulgaria) awarded 70 buses to БМС СЕРВИЗ ООД. Contract value: €20.8 m.	„Доставка на автобуси по 4 (четири) обособени позиции” (78206-2026)
5	27/02/2026	City buses	Przedsiębiorstwo Komunikacji Samochodowej Złocieniec Spółka z o.o. (Poland) awarded city buses to mLeasing Sp. z o. o. Contract value: €20.3 m (85,623,291 PLN). Rental or leasing.	Nabycie w formie leasingu operacyjnego trzech autobusów (2 zadania), zgodnie z postanowieniami SWZ (138328-2026)
6	10/02/2026	Motor vehicles (unspecified)	Entidade de Serviços Partilhados da Administração Pública, I. P. (Portugal) awarded vehicles to SIVA – Sociedade de Importação de Veículos Automóveis, S.A., Auto Maran, S.A. and Onda Predileta, Lda. Contract value: €16.8 m for the whole notice. 19 lots.	Concurso público, com publicidade internacional, para a aquisição de, no mínimo, 282 veículos para o Institu… (94772-2026)
7	27/02/2026	Fire engines	Beredskab Øst I/S (Denmark) awarded 31 fire engines to Wiss Samochody Specjalne SP Z O. O. Contract value: €15.3 m (114,164,376 DKK).	Kontrakt om levering af Autosprøjter og Tankvogne (137886-2026)
8	12/02/2026	Trucks (unspecified)	LOM PRAHA s.p. (Czechia) awarded trucks to AUTO TICHÝ – centrum s.r.o, Dodávky Gruber s.r.o., ASP GROUP s.r.o. and 5 more. Contract value: €12.8 m (310,000,000 CZK) for the whole notice. 10 lots. Rental or leasing.	DNS NA NÁKUP, PRONÁJEM A SERVIS OSOBNÍCH A UŽITKOVÝCH VOZIDEL (100503-2026)
9	18/02/2026	Electric buses	Gmina Miasto Włocławek - Urząd Miasta Włocławek (Poland) awarded electric buses to MAN TRUCK & BUS POLSKA sp. z o.o. Contract value: €11 m (46,390,680 PLN).	Dostawa 14 sztuk autobusów elektrycznych klasy MAXI - II postępowanie w ramach zadania pn. „Rozwój zeroemisy… (114424-2026)
10	09/02/2026	Rescue vehicles	Prezes Krajowej Izby Odwoławczej (Poland) awarded rescue vehicles to Grupa Cichy-Zasada Sp. z o.o. Sp. J., MAN TRUCK & BUS POLSKA Sp. z o.o. and STEELER Marcin Piasecki. Contract value: €11 m (46,217,323 PLN) for the whole notice. 6 lots.	Dostawa samochodów ciężarowych typu furgon oraz pick-up z homologacją N1 o DMC do 3,5t oraz zabudową specjal… (89441-2026)

Framework agreements state a ceiling, not a purchase, and are left out, as are amounts most likely typed in the wrong unit. The value is that of the whole notice.

Sources and method

- Source: TED (Tenders Electronic Daily), the online version of the Supplement to the Official Journal of the EU, read through its public search API. Contract award notices (eForms “can-standard” and earlier award notices) and contract notices still open for tenders (“cn-standard”).
- Scope: notices carrying a CPV code for motor vehicles (341…, 3414…); TED also returns the codes below each one. A notice is placed by its most specific code, so an ambulance code wins over a passenger-car code; a notice that names only an unspecified type (motor vehicles, special-purpose or electric vehicles) stays in “Other and unspecified vehicles”, and notices are not reclassified from their text. Each category page lists its codes. Every award is kept from 2024 for buses and from 2026 for the other categories; awards naming a Chinese maker are kept from 2024 in every category. Buyers outside Europe (EU-funded aid purchases) are left out, and so are notices whose main contract nature is services or works (bus line concessions, school transport, hire with driver): they carry vehicle codes but buy no vehicle.
- Chinese makers are matched by name in the winner field: BYD, Yutong, King Long, Golden Dragon, Higer, Zhongtong, CRRC, Foton, Ankai, Skywell, Maxus, Dongfeng, MG, Chery, Geely, Great Wall, Leapmotor, XPeng, Sinotruk and JAC. A dealer counts when it carries the brand's name or where a TED notice ties it to the maker (KL Buses for King Long); a consortium or subcontracting maker is added where the notice names it as part of the winning party.
- Amounts are copied from the notice: the total value of the notice, or the one tender's value when there is exactly one tender and one winner. Values of 0 or below €1,000, which buyers enter to keep a value undisclosed, are left out. Other currencies are converted at the ECB euro reference rate of the publication day. An amount of €1 bn or more, or one far above what any vehicle of the type costs per counted vehicle, is most likely typed in the wrong unit: it is shown as published with a note and left out of totals and rankings. A unit price outside the plausible range for its vehicle type is not shown.
- Vehicle counts are taken only from the quantity field of single-lot notices that state a whole number of pieces; multi-lot notices often put the number of lots there, and many notices give the count only in the text, so most rows show none. A corrected notice republished under a new number replaces the earlier one.
- Each sentence in the lists is built from the notice's own fields; nothing is translated or summarised. Read the notice on TED for the full text.

Source: TED, the procurement journal of the European Union, contract award notices for motor vehicles; counted and compiled by China Car Index. Data as of 17 November 2026.
Online edition with links to every notice: https://chinacarindex.com/tenders/reports/2026-02